

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

November 2, 2016

REGISTRATION NO.: 26872

BONDS ISSUED BY: City of Glendale

AMOUNT OF ISSUE: \$8,000,000.00 (Series 2016)

COUNTY: St. Louis

DATE OF ISSUE: November 2, 2016

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of constructing, furnishing and equipping a new fire station and acquiring land necessary therefor and renovating, improving, furnishing and equipping the existing city hall complex

Rate of Interest	Amount	Maturity
2.000 %	\$ 345,000.00	03/01/2017
2.000 %	315,000.00	03/01/2018
2.000 %	320,000.00	03/01/2019
2.000 %	340,000.00	03/01/2020
2.000 %	340,000.00	03/01/2021
2.000 %	340,000.00	03/01/2022
3.000 %	350,000.00	03/01/2023
3.000 %	360,000.00	03/01/2024
3.000 %	370,000.00	03/01/2025
3.000 %	385,000.00	03/01/2026
3.000 %	395,000.00	03/01/2027
3.000 %	405,000.00	03/01/2028
3.000 %	420,000.00	03/01/2029
3.000 %	430,000.00	03/01/2030
3.000 %	445,000.00	03/01/2031
3.000 %	460,000.00	03/01/2032
3.000 %	475,000.00	03/01/2033
3.000 %	485,000.00	03/01/2034
3.000 %	500,000.00	03/01/2035
3.000 %	520,000.00	03/01/2036

ARE BONDS CALLABLE: At the option of the City, the bonds or portions thereof maturing on March 1, 2025 and thereafter may be called for redemption and payment prior to their Stated Maturity on March 1, 2024 and thereafter as a whole or in part at any time in such order of maturity as shall be determined by the City (Bonds of less than a full maturity to be selected in multiples of \$5,000 by lot or such other equitable manner as the Paying Agent shall designate), at the Redemption Price of 100% of the principal amount thereof plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: BOKF, NA, St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BOKF, NA, St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri

PURCHASE PRICE: \$8,335,849.25

INTEREST RATE: 2.4612%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$156,858,859.00

INDEBTEDNESS: (Including this issue) \$8,000,000.00

NOTICE OF ELECTION: Published in The Countian, St. Louis County, on July 20 and July 27, 2016

DATE OF ELECTION: August 2, 2016

ELECTION RESULTS: Yes - 1,637 No - 467

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable